

UTI GOLDFINCH FUNDS plc

Investment Company with Variable Capital
Head office: 33 Sir John Rogerson's, Dublin 2, Ireland
Registration number: 541 549
(the "Company")

Important Notice to Shareholders of

UTI India Dynamic Equity Fund (the "Sub-Fund")

Dublin, 12 November 2018

Dear Shareholders,

We hereby inform you that four new Share Classes (Euro RDR, Class P, JPY Institutional and JPY Retail, each a "**New Share Class**", together the "**New Share Classes**") of the Sub-Fund are referenced in the Sub-Fund's Supplement to the Company's Prospectus. The New Share Classes will be destined for (i) investors who are particularly knowledgeable in investment matters, in particular financially sophisticated high net worth individuals and institutional investors and (ii) retail investors (although retail investors are primarily expected to invest in Shares through the secondary market). The New Share Classes are suitable for investors with a medium to long term investment horizon (typically 3-5 years).

The Directors do not intend to market the Class P, JPY Institutional Class or JPY Retail Class to investors in France.

Regarding the New Share Class Euro RDR, investors must all be able to subscribe for a Minimum Initial Subscription of EUR 500. This New Share Class also has a Minimum Transaction Size of EUR 500.

Regarding the New Share Class Class P, investors must all be able to subscribe for a Minimum Initial Subscription of USD 500,000. This New Share Class also has a Minimum Transaction Size of USD 50,000.

Regarding the New Share Class JPY Institutional, investors must all be able to subscribe for a Minimum Initial Subscription of JPY 50,000,000. This New Share Class also has a Minimum Transaction Size of JPY 5,000,000.

Regarding the New Share Class JPY Retail, investors must all be able to subscribe for a Minimum Initial Subscription of JPY 50,000. This New Share Class also has a Minimum Transaction Size of JPY 50,000.

The Base Currency of the Sub-Fund is the US Dollar (USD). The currency of the Share Class Euro RDR is the euro (EUR). This New Share Class will be subject to an annual fee of 0.80% of the Net Asset Value of the Company in respect of this New Share Class. Shares of the Share Class Euro RDR will be accumulating shares.

The currency of the Share Class Class P is the US Dollar (USD). This New Share Class will be subject to a Performance Fee of 15% of the appreciation (if any) of the Net Asset Value of such Shares above the MSCI India Index (USD). Shares of the Share Class Class P will be accumulating shares.

The currency of the Share Class JPY Institutional is the Japanese yen (JPY). This New Share Class will be subject to an annual fee of 0.80% of the Net Asset Value of the Company in respect of this New Share Class. Shares of the Share Class JPY Institutional will be accumulating shares.

The currency of the share class JPY Retail is the Japanese yen (JPY). This New Share Class will be subject to an annual fee of 1.7% of the Net Asset Value of the Company in respect of this New Share Class. Shares of the Share Class JPY Retail will be accumulating shares.

The New Share Classes will not be subject to a redemption fee. A Subscription fee of up to 5% of the total subscription amount may be charged by a Distributor to the Company.

Additional fees and expenses at Sub-Fund level are described in section 17 of the Sub-Fund's Supplement.

Investors should note that the Company shall not on any Dealing Day or in any period of seven consecutive Dealing Days, be bound to redeem (or consequently effect a conversion of) more than 10% of the total Net Asset Value of Shares of the Company then in issue.

The initial offer period for the New Share Classes is from 9am (Irish time) on 28 September 2018 to 5pm (Irish time) on 28 March 2019 or any other date that the Directors may determine and notify to the Central Bank.

Defined terms used but not defined in the present notice shall have the same meaning as that given in the Company's Prospectus and in the Sub-Fund's Supplement.

Please refer to the Company's Prospectus and to the Sub-Fund's Supplement for further information regarding the Sub-Fund's Share Classes.

UTI GOLDFINCH FUNDS plc
The Board of Directors