

FIRST ADDENDUM

UTI GOLDFINCH FUNDS PLC (THE "COMPANY")

This Addendum should be read in conjunction with, and forms part of, the prospectus for the Company dated 30th September, 2014 and the relevant Supplements (the "Prospectus"). All capitalised terms herein contained shall have the same meaning in this First Addendum as in the Prospectus, unless otherwise indicated.

The Directors of the Company, whose names appear in the Prospectus, accept responsibility for the information contained in the Prospectus and this First Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors of the Company wish to advise all Shareholders and potential investors of the following changes to the Prospectus.

1. Addition of a new sub-fund of the Company

With effect from 4th June, 2015, the UTI India Dynamic Equity Fund has been approved by the Central Bank of Ireland as a new sub-fund of the Company. As a result, the Prospectus will be updated as follows to include references to the new sub-fund. The supplement for the UTI India Dynamic Equity Fund will be added as a new supplement 2 on page 187 of the Prospectus.

- a) The last and the second last sentences of the second paragraph under the Heading "1. THE COMPANY", in particular under the sub-heading "General" will be deleted in their entirety and replaced with the following:

"At the date of this document, there are two Funds of the Company, namely the UTI India Sovereign Bond UCITS ETF and the UTI India Dynamic Equity Fund. Shares in the Funds are issued on the terms and conditions set out in the relevant Supplement for the particular Fund."

2. Inclusion of Swing Pricing language

The Prospectus will also be updated under the section of the Prospectus headed "3. FEES AND EXPENSES", specifically by adding a new sub-heading "Swing Pricing", to include the following language. This new sub-section will be added after the sub-section headed "Anti-Dilution Levy/Duties and Charges":

"Swing Pricing

Under certain circumstances and where provided in the Supplement relating to a Fund, the Directors have the power to adjust the Net Asset Value per Share applicable to the issue price as described below under "Swing Pricing". In any case, the adjustments to the Net Asset Value

per Share applicable at any Valuation Point shall be identical for all issues dealt with as of that Business Day.

The Swing Pricing methodology is described below under "Swing Pricing" on page 70 below."

The Prospectus will also be updated under the section of the Prospectus headed "4. THE SHARES", specifically by adding a new sub-heading "Swing Pricing", to include the following language. This new sub-section will be added after the sub-section headed "Net Asset Value and Valuation of Assets":

"Swing Pricing

Under certain circumstances (for example, large volumes of deals), investment and/or disinvestment costs may have an adverse effect on the Shareholders' interests in a Fund. In order to prevent this effect, called "dilution", the Directors may determine that a "Swing Pricing" methodology applies so as to allow for the Net Asset Value per Share to be adjusted upwards or downwards by dealing and other costs and fiscal charges which would be payable on the effective acquisition or disposal of assets in the relevant Fund if the net capital activity exceeds, as a consequence of the aggregate transactions in that Fund on a given Business Day, a threshold (the "Threshold") set by the Directors from time to time.

Details of the both the swing factors and the threshold applied are available from the registered office of the Company. The Company reserves the right to review the swing threshold without prior notification.

Description of the swing pricing methodology

If the Net Capital Activity (as defined below) on a given Business Day leads to a net inflow of assets in excess of the Threshold in the relevant Fund, the Net Asset Value used to process all subscriptions, redemptions or conversions in that Fund is adjusted upwards by the swing factor set by the Directors from time to time.

If the Net Capital Activity on a given Business Day leads to a net outflow of assets in excess of the Threshold in the relevant Fund, the Net Asset Value used to process all subscriptions, redemptions or conversions in that Fund is adjusted downwards by the swing factor set by the Directors from time to time.

The adjustment will apply to all transactions over the Threshold.

In any case, the swing factor shall not exceed 1.00 per cent of the Net Asset Value per Share of the relevant Fund. Further, for the purpose of calculating the expenses of a Fund which are based on the Net Asset Value of the relevant Fund, the Administrator will continue to use the un-swung Net Asset Value.

The factors influencing the determination of the swing threshold include:

- a) The Fund size;*

- b) The type and liquidity of securities in which the Fund invests;*
- c) The costs, and hence dilution impact associated with the markets in which the Fund invests; and*
- d) The Investment Manager's investment policy and the extent to which a fund can retain cash (or near cash) as opposed to always being fully invested.*

"Net Capital Activity" means the net cash movement of subscriptions and redemptions into and out of a particular Fund across all share classes on a given Business Day."

Dated the 4th June, 2015