

SECOND ADDENDUM

UTI GOLDFINCH FUNDS PLC (THE "COMPANY")

This Second Addendum should be read in conjunction with, and forms part of, the prospectus for the Company dated 30th September, 2014, the First Addendum dated 4th June, 2015, the Supplement for the UTI India Sovereign Bond UCITS ETF dated 30th September, 2014, and the Supplement for the UTI India Dynamic Equity Fund dated 4th June, 2015 (the "Prospectus"). All capitalised terms herein contained shall have the same meaning in this Second Addendum as in the Prospectus, unless otherwise indicated.

The Directors of the Company, whose names appear in the Prospectus, accept responsibility for the information contained in the Prospectus and this Second Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors of the Company wish to advise all Shareholders and potential investors of the following changes to the Prospectus for the Company and the Supplement for the UTI India Dynamic Equity Fund.

1. Addition of two new share classes in the UTI India Dynamic Equity Fund (the "Fund")

With effect from 25th January, 2016, there will be a new Euro Retail share class and a new GBP RDR share class created in the Fund. As a result, the Supplement for the Fund will be updated as follows to include references to the two new share classes:

- 1) The share class table on page 3 under the heading "2. Share Classes" will be updated by the addition of two new rows for the new share classes as follows:

Class	Class Currency	Initial Price	Minimum Transaction Size for Initial investment	Minimum Holding amount	Minimum Transaction Size for subsequent investments	Minimum Transaction Size for redemptions	Hedged/ Unhedged
GBP RDR	GBP	10.00	500	500	500	500	Unhedged
Euro Retail	Euro	10.00	500	500	500	500	Unhedged

- 2) The first paragraph under the heading "11. Initial Offer of Shares" will be amended by the insertion of details of the initial offer period and initial offer price for the two new share classes as follows:

"11. Initial Offer of Shares

The Retail class, Institutional class and Euro class Shares in the Fund are currently in issue and are offered to investors at their Net Asset Value per Share (plus duties and charges, where relevant). Shares in the RDR class, GBP RDR Class and the Euro Retail Class will be offered to investors during the period from 9am (Irish time) on the 25th January, 2016 to 5pm (Irish time) on the 25th July, 2016 (the “Initial Offer Period”) at the Initial Price of USD 10.00 per Share in the case of the RDR class, GBP 10.00 per share in the case of the GBP RDR Class and Euro 10.00 per share in the case of the Euro Retail Class, and subject to acceptance of applications for Shares in the relevant Class will be issued for the first time on the last Business Day of the Initial Offer Period.”

3) The first paragraph under the heading “17. Fees and Expenses”, in particular under the sub-heading “Investment Manager’s Fees” will be amended by the insertion of details of the Investment Manager’s Fees payable in respect of the two new share classes as follows:

“Investment Manager’s Fees

The Investment Manager shall be entitled to receive from the Company an annual fee of 0.80% of the Net Asset Value of the Company in respect of the Institutional Class, 1.70% of the Net Asset Value of the Company in respect of the Retail Class and the Euro Retail Class, 0.80% of the Net Asset Value of the Company in respect of the RDR Class and the GBP RDR Class and 0.80% of the Net Asset Value of the Company in respect of the Euro Class. The Investment Manager shall be entitled to be reimbursed by the Company out of the assets of the Company any properly vouched reasonable out-of-pocket expenses incurred by it on behalf of the Company. The Investment Manager will be responsible for any fees payable to the Investment Committee and to any Investment Advisor appointed.

2. Update to the Establishment Expenses section of the Prospectus and Supplement for the Fund

1) The Prospectus will be updated under the section of the Prospectus headed “3. FEES AND EXPENSES”, specifically under the sub-heading “Establishment Expenses”, whereby the current paragraph will be deleted and replaced by the following language to clarify that the Investment Manager will pay all establishment expenses of the Company and each of the two existing sub-funds:

“The fees and expenses relating to the establishment of the Company and its two existing Funds, including the fees of the Company’s professional advisers will be borne by the Investment Manager.”

2) The second paragraph under the Heading “17. Fees and Expenses” in the Supplement for the Fund will be amended to clarify that the Investment Manager will pay all establishment expenses of the Company and the Fund as follows:

“The Fund shall bear the fees and expenses incurred with respect to registering the Shares of the Fund for sale in various markets, and the expenses associated with the issue of Shares,

including the costs incurred in connection with the updates to and the ongoing publication of this Supplement, and all ongoing legal and printing costs and these fees and expenses will be paid out of the assets of the Fund.”

2. Clarification of settlement arrangements applicable to the Fund

The paragraph under the heading “12. Application for Shares”, specifically under the sub-heading “Settlement of Shares”, in the Supplement for the Fund will be amended, whereby the existing wording will be deleted in its entirety and replaced with the following language to clarify that subscription monies must be remitted on the Dealing Day itself:

“Subscription monies net of all bank charges should be paid by SWIFT or telegraphic or electronic transfer to the bank account specified in the Application Form no later than 9am GMT on the relevant Dealing Day.”

Dated the 22nd January, 2016