

FIRST ADDENDUM

UTI GOLDFINCH FUNDS PLC (THE "COMPANY")

This First Addendum should be read in conjunction with, and forms part of, the prospectus for the Company dated 1st November, 2017, the Supplement for the UTI India Sovereign Bond UCITS ETF dated 1st November, 2017 and the Supplement for the UTI India Dynamic Equity Fund dated 1st November, 2017 (the "Prospectus"). All capitalised terms herein contained shall have the same meaning in this First Addendum as in the Prospectus, unless otherwise indicated.

The Directors of the Company, whose names appear in the Prospectus, accept responsibility for the information contained in the Prospectus and this First Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors of the Company wish to advise all Shareholders and potential investors of the following changes to the Prospectus for the Company, Supplement 1 for the UTI India Sovereign Bond UCITS ETF and Supplement 2 for the India Dynamic Equity Fund.

1. Supplement 1 – change of personnel of the Investment Committee.

The section entitled "13. Investment Committee" of Supplement 1, will be amended by removing the existing biography for Mr. Alawdeen.

1. Supplement 2 – amendment to the "Share Classes" section of the India Dynamic Equity Fund.

The share class table directly under the heading "2. Share Classes", in Supplement 2 will be amended, whereby the existing table will be deleted in its entirety and replaced with the table below to reflect that all existing shares classes of the India Dynamic Equity Fund are accumulating in nature.

The two paragraphs directly underneath the share class table will be deleted in their entirety and replaced with the two paragraphs under the table below, to confirm that the Directors have the power to issue further classes of shares on demand, which are either accumulating or distributing in nature.

"2. Share Classes

<i>Class</i>	<i>Class Currency</i>	<i>Initial Price</i>	<i>Minimum Transaction Size for Initial investment</i>	<i>Minimum Holding amount</i>	<i>Minimum Transaction Size for subsequent investments</i>	<i>Minimum Transaction Size for redemptions</i>	<i>Hedged/ Unhedged</i>	<i>Accumulating/ Distributing</i>
<i>Retail</i>	<i>USD</i>	<i>10.00</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>Unhedged</i>	<i>Accumulating</i>

<i>Institutional</i>	<i>USD</i>	<i>10.00</i>	<i>500,000</i>	<i>500,000</i>	<i>50,000</i>	<i>50,000</i>	<i>Unhedged</i>	<i>Accumulating</i>
<i>RDR</i>	<i>USD</i>	<i>10.00</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>Unhedged</i>	<i>Accumulating</i>
<i>Euro</i>	<i>Euro</i>	<i>10.00</i>	<i>500,000</i>	<i>500,000</i>	<i>50,000</i>	<i>50,000</i>	<i>Unhedged</i>	<i>Accumulating</i>
<i>GBP RDR</i>	<i>GBP</i>	<i>10.00</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>Unhedged</i>	<i>Accumulating</i>
<i>Euro Retail</i>	<i>Euro</i>	<i>10.00</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>Unhedged</i>	<i>Accumulating</i>
<i>CHF Retail</i>	<i>CHF</i>	<i>10.00</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>500</i>	<i>Unhedged</i>	<i>Accumulating</i>
<i>CHF Institutional</i>	<i>CHF</i>	<i>10.00</i>	<i>500,000</i>	<i>500,000</i>	<i>50,000</i>	<i>50,000</i>	<i>Unhedged</i>	<i>Accumulating</i>

The Directors have the power to issue further Classes of Shares which are either accumulating or distributing in nature, upon prior notification to and clearance in advance from the Central Bank.

The Directors reserve the right to differentiate between Shareholders as to and waive or reduce the Minimum Transaction Size for Initial investment, the Minimum Holding amount, the Minimum Transaction Size for subsequent investments and the Minimum Transaction Size for redemptions for certain Shareholders.

2. Supplement 2 – update to the “Fees and Expenses“ section of the Supplement

The first paragraph of the sub-section entitled “Investment Manager’s Fees” under the section entitled “17. Fees and Expenses”, in Supplement 2 will be amended, whereby the existing paragraph will be deleted in its entirety and replaced with the following language:

“The Investment Manager shall be entitled to receive from the Company an annual fee of 0.80% of the Net Asset Value of the Company in respect of the Institutional Class, 0.80% of the Net Asset Value of the Company in respect of the Retail Class and the Euro Retail Class, 0.80% of the Net Asset Value of the Company in respect of the RDR Class and the GBP RDR Class, 0.80% of the Net Asset Value of the Company in respect of the Euro Class, 1.70% of the Net Asset Value of the Company in respect of the CHF Retail Class and 1.70% of the Net Asset Value of the Company in respect of the CHF Institutional Class. The Investment Manager shall be entitled to be reimbursed by the Company out of the assets of the Company any properly vouched reasonable out-of-pocket expenses incurred by it on behalf of the Company. The Investment Manager will be responsible for any fees payable to the Investment Committee and to any Investment Advisor appointed.”

3. Supplement 2 – change of personnel of the Investment Committee

The section entitled “9. Investment Committee”, in Supplement 2 will be amended, whereby the existing wording will be deleted in its entirety and replaced with the following language to reflect a change of personnel of the Investment Committee:

“9. Investment Committee

The Investment Manager has appointed an investment committee to provide investment advice. The investment committee will provide an oversight role for the Investment Manager. The biographical details of the members are set out below.

(i) Mr Praveen Jagwani - (as described under the sub-heading "Directors" above).

(ii) Mr. Manish Khandelwal

Mr Khandelwal a commerce graduate (B.COM), LLB (A) and has done his Masters in Business Administration (MBA) from Symbiosis Institute of Business Management, Pune in 2004. He has around 10 years of experience in the investment management industry. Prior to joining UTI International (Singapore) Private Limited, he worked with UTI AMC in India in Institutional Sales, Distribution, Retail Sales & Marketing and PMS (Portfolio Management Services). He regularly interacted with the intermediaries, service providers and is also responsible for advising high net worth clients on their mutual fund investments. Mr Khandelwal is presently working as Senior Vice President, Product Control with UTI International (Singapore) Private Limited. His job responsibilities consist of fund structuring and product development for the UTI group's international business.

(iii) Mr. Rahul Aggarwal, Fixed Income Portfolio Manager, UTI IS

Mr Aggarwal is responsible for the fixed income portfolio management function of UTI IS. He has close to 8 years of fixed income money management experience having worked for institutions like Edelweiss, IIFL and L&T Investment Management. He graduated from Punjab Engineering College, Chandigarh with a B.E. (Computer Science & Engineering) in 2003 and also holds a Post Graduate Diploma in Management from IIM Calcutta. Mr Aggarwal is a versatile professional who started out as a software developer in 2003 and gradually worked his way into the finance industry. As a testimony to his pursuit of continual learning, he has also obtained the Financial Risk Manager (FRM) designation and also passed level 1 and level 2 of the CFA examination.

(iv) Ms. Rashmi Sadhwani, VP – Head Business Development Asia at UTI International (Singapore) Private Limited.

Rashmi is responsible for sales and business development in the Asia region. She also sits on UTI International's Investment Committee as an Investment Strategist. Rashmi has over 9 years of experience in banking across Hong Kong and Singapore, having worked in the past with Coutts, Merrill Lynch and Citibank. Prior to joining UTI, Rashmi served as an Investment Strategist with Coutts Private Bank in Singapore providing top down, cross asset investment advice with a focus on Asian markets to support client portfolios. Rashmi holds a Bachelor of Science (BSc) degree in Government, from the London School of Economics & Political Science.

The Investment Committee will neither have any discretionary investment management powers nor will they receive a fee for their role. As part of the oversight role, the Investment Committee shall ensure that the portfolio is managed in compliance with the regulations applicable to the Fund. It shall monitor the performance and investment strategy of the Investment Manager. At investment committee meetings, the following matters will be discussed: performance review, portfolio review, outlook and strategy of the Fund. The Investment Committee does not provide any advice to the Investment Manager. All committee members of the investment committee are employees of the Investment Manager. In any scenario if that the Investment Committee disagrees with any of the actions of the Investment Manager then it will ask the Investment Manager to explain such action taken. To date no such situation has arisen”.

Dated: 22nd January, 2018