

## **SECOND ADDENDUM**

### **UTI GOLDFINCH FUNDS PLC (THE "COMPANY")**

**This Second Addendum should be read in conjunction with, and forms part of, the prospectus for the Company dated 1<sup>st</sup> November, 2017, the Supplement for the UTI India Sovereign Bond UCITS ETF dated 1<sup>st</sup> November, 2017, the Supplement for the UTI India Dynamic Equity Fund dated 1<sup>st</sup> November, 2017 and the First Addendum dated 22<sup>nd</sup> January, 2018 (the "Prospectus"). All capitalised terms herein contained shall have the same meaning in this First Addendum as in the Prospectus, unless otherwise indicated.**

The Directors of the Company, whose names appear in the Prospectus, accept responsibility for the information contained in the Prospectus and this Second Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors of the Company wish to advise all Shareholders and potential investors of the following changes to Supplement 2 of the Prospectus, for the India Dynamic Equity Fund.

#### **1. Supplement 2 – update to the "Fees and Expenses" section of the Supplement**

The two paragraphs within the sub-section entitled "Investment Manager's Fees" under the section entitled "17. Fees and Expenses", in Supplement 2 will be amended, whereby the existing paragraphs will be deleted in their entirety and replaced with the following language:

*"The Investment Manager shall be entitled to receive from the Company an annual fee of 0.80% of the Net Asset Value of the Company in respect of the Institutional Class and the CHF Institutional Class, 1.70% of the Net Asset Value of the Company in respect of the Retail Class, the Euro Retail Class and the CHF Retail Class, 0.80% of the Net Asset Value of the Company in respect of the RDR Class and the GBP RDR Class and 0.80% of the Net Asset Value of the Company in respect of the Euro Class. The Investment Manager shall be entitled to be reimbursed by the Company out of the assets of the Company any properly vouched reasonable out-of-pocket expenses incurred by it on behalf of the Company. The Investment Manager will be responsible for any fees payable to the Investment Committee and to any Investment Advisor appointed.*

*All fees and expenses and value added tax payable to the Investment Manager will be calculated and accrue at each Valuation Point and will be payable quarterly in arrears and in such currency as may be agreed between the Company and the Investment Manager."*

**Dated: 29<sup>th</sup> March, 2018**